## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re Chapter 11

BIG LOTS, INC., *et al.*, Case No. 24-11967 (JKS)

Debtors. 1 Re: **D.I. 288 & 516** 

## OMNIBUS ORDER (I) AUTHORIZING THE DEBTOR TO REJECT CERTAIN EXECUTORY CONTRACTS NUNC PRO TUNC TO SEPTEMBER 9, 2024, AND (II) GRANTING RELATED RELIEF

Upon the motion (the "Motion")<sup>2</sup> of the above-captioned debtors and debtors in possession (the "Debtor"), pursuant to sections 105(a) and 365 of the Bankruptcy Code, as supplemented by Bankruptcy Rule 6006, for entry of an order (this "Order"): (i) authorizing the Debtor to reject certain executory contracts and unexpired leases set forth on Exhibit 1 attached hereto (the "Specified Contracts"), and (ii) granting related relief; and due and sufficient notice of the Motion having been given under the circumstances; and it appearing that no other or further notice need be provided under the circumstances; and it appearing that the relief requested by this Motion is in the best interests of the Debtors, their estates, their creditors and other parties in interest; and after due deliberation and sufficient cause appearing therefor;

<sup>&</sup>lt;sup>1</sup> The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers, are as follows: Great Basin, LLC (6158); Big Lots, Inc. (9097); Big Lots Management, LLC (7948); Consolidated Property Holdings, LLC (0984); Broyhill LLC (7868); Big Lots Stores - PNS, LLC (5262); Big Lots Stores, LLC (6811); BLBO Tenant, LLC (0552); Big Lots Stores - CSR, LLC (6182); CSC Distribution LLC (8785); Closeout Distribution, LLC (0309); Durant DC, LLC (2033); AVDC, LLC (3400); GAFDC LLC (8673); PAFDC LLC (2377); WAFDC, LLC (6163); INFDC, LLC (2820); Big Lots eCommerce LLC (9612); and Big Lots F&S, LLC (3277). The address of the debtors' corporate headquarters is 4900 E. Dublin-Granville Road, Columbus, OH 43081.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Case 24-11967-JKS Doc 525 Filed 10/17/24 Page 2 of 2

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.

2. Pursuant to sections 105(a) and 365(a) of the Bankruptcy Code, the Specified

Contracts are hereby rejected by the Debtors, effective as of the and such rejection shall constitute

a breach of such Specific Contracts as of immediately before the Petition Date.

3. Notwithstanding the relief granted herein and any actions taken hereunder, nothing

in the Motion or this Order shall: (a) constitute an admission as to the validity or priority of any

claim against the Debtors; (b) constitute a waiver of the Debtors' rights to dispute any claim or

assert any defenses or counterclaims to such claim or against the applicable claim proponent;

(c) prejudice the Debtors' rights to assert that any of the Specified Contracts (i) are not executory

or within the meaning of section 365 of the Bankruptcy Code or (ii) have expired or have been

terminated; or (d) prohibit the Debtors from seeking to reject any other executory contracts or

leases.

4. Notwithstanding any Bankruptcy Rule to the contrary, this Order shall be effective

immediately and enforceable upon its entry, including the rejection of the Specified Contracts

granted herein, which shall be rejected by the Debtors.

5. This Court shall retain jurisdiction to hear and determine all matters arising from

or related to the implementation of this Order.

Dated: October 17th, 2024 Wilmington, Delaware

UNITED STATES BANKRUPTCY JUDGE

2